

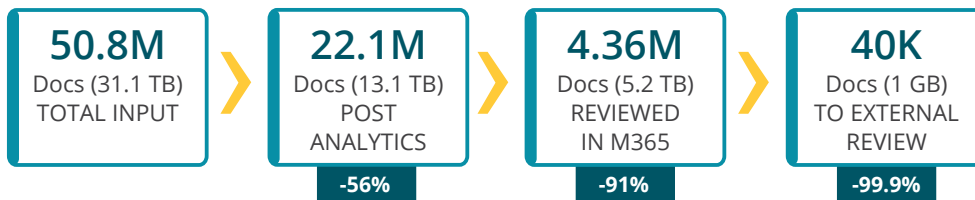
## First Insight™

### Accelerate Insight. Reduce Cost. Minimize Risk.

First Insight enables in-place review of Microsoft 365 data for legal, regulatory, and investigative matters — **no full eDiscovery workflow required**. Fast, efficient, and fully behind the firewall, it empowers teams to securely assess and act on data at the earliest stage of a matter. Whether used for early case assessment or as a high-impact culling engine, First Insight accelerates decisions, lowers costs, and reduces risk.

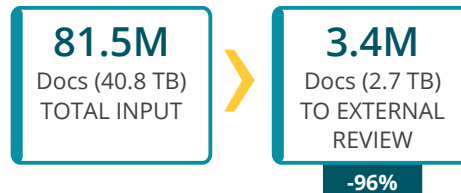
#### CASE STUDY — IN PLACE REVIEW

A **nearly 100% reduction** in documents promoted to external review. By reviewing data in-place inside Microsoft Purview, legal teams completed triage in hours — validating scope, applying tags, and promoting only a precisely targeted subset to Relativity.\*



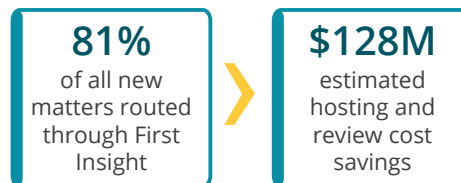
#### CASE STUDY — CULLING ONLY

A **96% volume reduction** achieved without any in-platform review, using Purview purely as a culling and scoping engine.\*



#### CASE STUDY — CLIENT ADOPTION

Usage grew **115% year-over-year** as First Insight deployed as the default first step prior to any external review decision.\*



\*Enterprise M365 Environment — Full Year Data

#### THE VALUE

- Reduces early-stage review to **hours, not days or weeks**.
- Can **decrease eDiscovery costs by ~80%** through precision scoping.
- Retains data **inside Microsoft 365** — less export, less exposure.
- Maintains **legal holds, retention policies, and sensitivity labels** automatically.
- Enables **rapid triage** before committing to full eDiscovery review.

#### HOW IT WORKS

1. Legal teams review data **directly in Microsoft Purview** — no export required.
2. **Search and tagging** validate scope and relevance at the source.
3. Only **targeted subsets** are promoted to Relativity or other review platforms, if necessary.
4. Dramatically **reduced data footprint** lowers processing and hosting costs.

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