

HaystackID® Unveils Core Intelligence AI Case Insight™, a GenAI-Powered Matter Intelligence Engine for Legal and Investigative Teams

Latest offering in the growing Core Intelligence AI[™] portfolio elevates legal and investigative efficiency through advanced AI-driven case insight

CHICAGO, March 25, 2025 – HaystackID, a specialized data services company solving business data challenges related to legal, compliance, regulatory, and cyber events, today announced the launch of Core Intelligence AI Case Insight, a generative AI (GenAI) powered matter intelligence engine designed to revolutionize how legal and investigative teams analyze case data. As the latest addition to HaystackID's expanding Core Intelligence AI portfolio, Case Insight delivers faster, more precise intelligence, empowering professionals to assess case strengths, detect critical issues, and act on key evidence within days rather than weeks.

Delivered in partnership with eDiscovery AI, Case Insight integrates GenAI with expert oversight, enabling real-time document classification, issue identification, automated document summarization, and context-driven analysis. More than a traditional early case assessment (ECA) tool, Case Insight provides a comprehensive mapping of the dataset, offering insights that extend beyond relevance. At the outset, Case Insight generates a detailed memo outlining the key issues within your dataset that are relevant to your matter, highlighting their impact on the case, citing critical documents, and identifying potential areas of risk. By leveraging a single, coherent case description—rather than requiring repeated prompt iteration—Case Insight rapidly surfaces key legal and investigative insights at a fraction of the time and cost associated with conventional approaches.

Unlike conventional AI tools that focus primarily on document responsiveness, Case Insight is engineered to identify unknowns within a dataset, proactively mapping relationships, patterns, and critical themes that might otherwise go undetected. By delivering actionable intelligence well before the review process begins, Case Insight arms legal teams with a strategic advantage, ensuring they enter document review, deposition preparation, or investigative workflows with a deep, data-driven understanding of their case landscape.

"Core Intelligence AI Case Insight is not just another AI-powered tool—it is a strategic intelligence engine designed to empower legal teams from the outset of a case," said Esther Birnbaum, Executive Vice President of Legal Data Intelligence at HaystackID. "By integrating generative AI with expert oversight, professionals can move beyond document review and toward proactive case assessment, surfacing key insights faster and with greater precision. This offering is a game-changer for legal teams navigating complex investigations and litigation."

As legal and investigative teams face growing data volumes, regulatory demands, and litigation pressures, the ability to quickly analyze case data is critical. Case Insight automates document categorization, detects key legal issues, and uncovers patterns across structured and unstructured data, equipping legal professionals with a rapid, Al-driven understanding of their case landscape. Moving beyond traditional keyword searches and predictive coding, Case Insight enhances recall, reduces manual burdens, and improves defensibility in high-stakes matters.

"The collaboration between eDiscovery AI and HaystackID is redefining how AI is applied in discovery and investigations," said Jim Sullivan, Chief Executive Officer at eDiscovery AI. "Core Intelligence AI Case Insight goes beyond data analysis—it interprets context, identifies hidden relationships, and delivers intelligence that allows legal teams to take decisive action with confidence. This innovation sets a new standard for AI-driven matter assessment."

The GenAl-powered contextual analysis within Case Insight recognizes subtle case references and ensures high recall and precision in identifying key materials. With recall rates exceeding 90%, the solution minimizes manual review burdens while improving defensibility and strategic outcomes. Unlike conventional solutions that require extensive upfront training, Case Insight



dynamically adapts to case narratives, generating context-aware search terms and issue classifications on demand.

"The adoption of AI within the legal industry is rapidly accelerating, and innovative solutions like Core Intelligence AI Case Insight demonstrate the power of generative AI in driving strategic decision-making and optimizing legal workflows," said Ryan O'Leary, Research Director for Privacy and Legal Technology at IDC. "By incorporating advanced AI-driven intelligence into case analysis, legal teams can enhance efficiency, reduce costs, and improve defensibility—critical advantages in today's evolving regulatory and litigation environment."

In fast-paced investigations, Case Insight enables teams to rapidly prioritize custodians, triage large datasets, and pinpoint key documents—ensuring focus on the most critical information. For compliance and regulatory matters, it accelerates data subject access request (DSAR) reviews, received production analysis, and privilege identification, reducing response times and mitigating risk.

Available for both Relativity Server and SaaS environments, Case Insight seamlessly integrates into existing discovery workflows, offering unmatched flexibility across deployment models.

Core Intelligence AI Case Insight is available today, and HaystackID will showcase the service at Legalweek 2025 in New York City from March 24 to 27. The event will feature live demonstrations and in-depth discussions with HaystackID and eDiscovery AI experts on how Case Insight enhances legal intelligence, reduces manual burdens, and strengthens case strategy.

For more information about Core Intelligence Al Case Insight, visit <u>HaystackID.com</u>.

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About HavstackID®

HaystackID® specializes in solving complex data challenges related to legal, compliance, regulatory, and cyber events. Core offerings include Global Advisory, Data Discovery Intelligence, the HaystackID Core® Platform, and Al-enhanced Global Managed Review powered by ReviewRight®. Recognized globally by industry leaders like Chambers, Gartner, IDC, and Legaltech News, HaystackID prioritizes security, privacy, and integrity in its innovative solutions for leading companies and legal practices worldwide.

About eDiscovery Al

eDiscovery AI leverages advanced generative AI technology to provide solutions that streamline and optimize the analysis of data to create actionable insights. eDiscovery AI's growing suite of solutions span discovery (Relevance and Privilege), privacy (PII Detect, Extract, Redact and Merge) and matter intelligence (Insight Early Case Intelligence™), and deliver on eDiscovery AI's mission to empower legal teams with advanced AI technology that maximizes efficiency, enhances accuracy, and improves cost-effectiveness. eDiscovery AI was established by experienced industry leaders and experts and is dedicated to maximum availability, security, speed, features and support − as well as to strengthening its partners through its solutions. See it to believe it.

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