

FACT SHEET

Optimizing Remote Review

An Overview of HaystackID's ReviewRight® Virtual and Match Services

HAYSTACK™



ReviewRight®

ReviewRight is a specialized set of document review services from HaystackID™ designed to help law firms and legal departments quickly and accurately learn from their data to make the right decisions for positive and quality investigation and litigation outcomes. These specialized services address essential eDiscovery needs for complex, data-intensive reviews.

- ReviewRight Virtual® (Secure Remote Review)
- ReviewRight Match® (Reviewer Qualification and Sourcing)
- ReviewRight Protect™ (Data Breach Discovery, PII, PHI and Disclosure Review Services)
- ReviewRight Translate® (Foreign Language Review)
- ReviewRight Manage® (Managed Review)
- ReviewRight Host® (Review Hosting)
- ReviewRight Automate® (Technology-Enhanced Review)

Powerful enough to be used individually and unmatched in capability when integrated, HaystackID's ReviewRight services are the first choice and best choice for document review services by the world's top corporations and leading law firms.

Within this offering portfolio, the core of HaystackID's remote review capability is enabled by ReviewRight Virtual and ReviewRight Match. When used in combination, these two offerings allow for the immediate mobilization of the best qualified and available reviewers regardless of language or location and provide a secure remote review infrastructure for delivering virtual review teams.



ReviewRight Virtual[®]

Review teams need the flexibility to securely operate as part of virtual teams from anywhere at any time. ReviewRight Virtual provides that capability through the delivery of a scalable, fully managed virtual desktop environment that enables remote reviewers to communicate, connect, and conduct reviews with best-of-breed technologies that are integrated and delivered securely as a single service.

ReviewRight Virtual Integrated Enabling Technologies

Secure Email – Communicate using one of the world’s most popular, intuitive, and secure email platforms delivered with G Suite from Google.

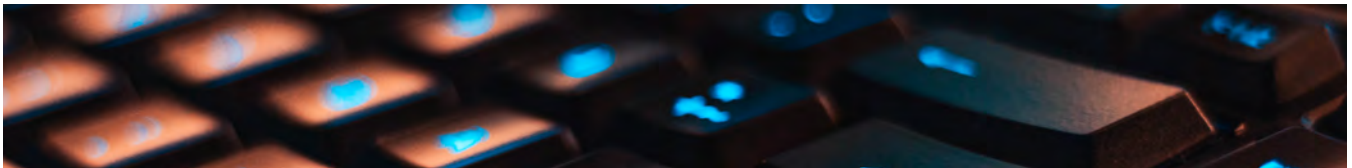
Encrypted Chat – Connect virtual team members with access-controlled chat powered by the messaging platform built for teams, Hangouts Chat.

Robust Review Platforms – Conduct reviews remotely leveraging HaystackID-hosted world-class review platforms, including Relativity.

Virtual Machines – Secure review communications, connections and conduct with a customized and highly secure Desktop-as-a-Service infrastructure.

HaystackID’s ReviewRight Virtual service includes quick spin-up, virtualization software, patching and updates, security, bandwidth, productivity applications (email, chat, and review platforms), reporting and monitoring all for a predictable monthly operating cost.

Additionally, ReviewRight Virtual cloud-delivered desktops enable organizations to restrict access and capabilities using more than 100 available control attributes that can be customized to support access needs.



Key Security Benefits of ReviewRight Virtual Include:

- **Endpoint Security:** Protect against device theft or loss and control where data resides by getting it off the endpoint.
- **Protection of Sensitive or Proprietary Data:** Control or restrict specific behaviors to ensure users can access only what they need.
- **Seamless Integration with Existing App Structure:** No need for duplicate authentication systems or to require users to manage multiple logins and passwords.
- **Elimination of Network Vulnerabilities:** Highly redundant, highly available balancers, front-side/back-side network isolation, VLAN and IP address, isolation and customer-specific security configurations.
- **Reduction of Device and OS Maintenance:** Hardened OS results in greater security and control while enterprise-grade anti-malware, rigorous patching and updates, and golden image management ease traditional IT burdens.

Key Productivity Benefits of ReviewRight Virtual Include:

- **High Performance:** Purpose built for speed and optimal performance on infrastructure that delivers 99.99% availability.
- **Business Continuity:** Ensure reviewers always have access to time-sensitive projects.
- **Proven Applications:** Field proven secure email, encrypted chat, and leading review platforms ensure reviewers have the best tools to help drive the best outcomes.
- **Compliant Desktops:** Independently verified PCI and HIPAA compliant cloud delivered desktops.

With a combined privacy capability that addresses requirements at the user level, endpoint device, endpoint session, OS and application, network, and physical security level's, ReviewRight Virtual gives organizations the flexibility they need to support remote reviews without any sacrifice of security or productivity.

Secure Remote Review 3.0 Security Enhancements

Within this offering portfolio, the core of HaystackID's remote review capability is enabled by the ReviewRight Virtual offering and its secure remote review security enhancements. These security enhancements, many available in basic form since the inception of our remote review services, represent the most advanced review-centric features in the data and legal review market and are the practical representation of HaystackID experience with over 1,200 remote review projects during the last seven years. Leveraging third-generation secure remote review security enhancements (Secure Remote Review 3.0) including the latest in webcam verification technology, HaystackID's remote review security capability ensures you can connect, communicate, and comply with the most stringent of legal and regulatory security and privacy requirements.

Four Layers of Remote Review Security

HaystackID's Secure Remote Review 3.0 enhancements provide a layered approach to review security, ensuring you have access to the most appropriate set of features for your remote review requirements. These security layers include:

- Review Terminal Security Layer: Connectivity and Collaboration-Centric Features
- Review Platform Security Layer: Review Platform-Centric Features
- Review Session Security Layer: Advanced Review Session-Centric Features
- Review Support Security Layer: Review and Review Team Support Features

Developed, designed, and integrated into HaystackID's ReviewRight Virtual offering to allow for the selection and use of any and all of the four security layers to ensure the appropriate level of security for your specific policy, privacy, and project needs, Secure Remote Review 3.0 from HaystackID consists of distinct and synergistic features delivered as part of our silver, gold, and platinum offering packages.



Review Terminal Security Features

Feature	Silver	Gold	Platinum
Data Isolation from Personal Computer (Local Files / USB)	X	X	X
Project-Specific Email Accounts	X	X	X
Email Send / Receive / Attachment Restrictions	X	X	X
Project-Specific Collaboration Area (Files / Chat)	X	X	X
Copy / Print / Download / Clipboard Restrictions	X	X	X
Screenshot Egress Prevention	X	X	X
Multi-Factor Authentication	X	X	X
URL Whitelist Internet Filter	X	X	X
Working Hours Restrictions	X	X	X
Antivirus Enabled and Updated Daily	X	X	X
Application Installation Restrictions	X	X	X
SSL Encrypted Connection Requirement	X	X	X
Data Encryption at Rest	X	X	X
OS / Application Patches and Security Updates	X	X	X

Review Platform Security Features

Feature	Silver	Gold	Platinum
User Activity Audits and Logging	X	X	X
IP Restrictions Prevent Access Outside Review Terminal	X	X	X
Multi-Factor Authentication	X	X	X

Review Support Security

Feature	Silver	Gold	Platinum
3rd Party Security Audits	X	X	X
Helpdesk Support Team	X	X	X
User Access Logging	X	X	X
User Access Reporting	X	X	X

Review Session Security Layer*

Feature	Silver	Gold	Platinum
PC / Mac Compatible	X	X	X
System Compliance Checks (Antivirus / OS Updates)		X	X
Local Machine Screenshot Prevention		X	X
Screenshare Prevention		X	X
Screen Watermark		X	X
Virtual Machine Detection		X	X
Stealth Application Detection		X	X
Application Blacklisting		X	X
Workstation Registration		X	X
IP Restrictions to Access Review Terminal		X	X
User Image Authentication			X
Single Authorized User Detection			X
Unknown / Multiple User Detection			X
User Gaze Tracking			X
Presence Tracking			X
Unauthorized Object Detection (Phone / Camera)			X

*Enabled by SecureReview® SessionGuardian™ Technology

ReviewRight Match[®]

ReviewRight Match sets the standard for document review staffing, enablement, and support through the application of a combination of proprietary technologies, innovative evaluation tools, and proven protocols that allow for the rapid and comprehensive sourcing, testing, and qualification of reviewers. This ReviewRight process enables us to present to clients individuals who are not only legal review experts, but review experts with the appropriate domain expertise, proper language skills, and necessary responsibility experience to accomplish the specific review tasks required in your review requirement.

The ReviewRight Match Selection Program

The core of the ReviewRight Match process is the active and systematic recruitment and continuous evaluation of qualified document review attorneys as part of a comprehensive reviewer selection program. The reviewer selection program consists of four key elements, that when successfully navigated, allow review candidates to be considered for ReviewRight projects.

Core Selection Program Elements:

The Enrollment Process

The Qualification Process

The Assessment Process

The Certification Process

The Enrollment Process: The enrollment process consists of the registration of potential reviewers with ReviewRight via the ReviewRight.com portal. The registration steps introduce reviewers to the ReviewRight selection process and harvest reviewer information ranging from licensure and education to review history and referral sources. Additionally, the enrollment process presents reviewers with the opportunity to take the ReviewRight document review test.

The Qualification Process: Once enrolled, reviewers who seek to continue in the selection process for ReviewRight opportunities are administered a 15-question skills test that presents a basic review protocol, a short legal document for review, and asks reviewers specific questions that provide immediate and quantifiable insight into a reviewer's legal review capability. The results from this skills testing, along with the information gathered during the registration process, allows ReviewRight to begin to assess reviewers as candidates for ReviewRight projects holistically.



The Assessment Process: Individuals who have completed ReviewRight enrollment and qualification processes are then evaluated by the ReviewRight reviewer selection committee to determine whether they meet the standards required for ReviewRight projects. This evaluation consists of the subjective consideration of a reviewer's background and experience and the objective consideration of the reviewer's skills testing as quantified by metrics to include precision, recall, and average documents reviewed per hour. These subjective and objective considerations are then applied to ReviewRight's proprietary five-point rating scale to allow for the assignment of a numerical rating to each reviewer. This rating serves as the basis for certifying all enrolled, qualified, and assessed reviewers and ultimately determines whether a reviewer receives the designation of being ReviewRight Certified.

The Certification Process: Once reviewers have been enrolled, qualified, and assessed, they are assigned a ReviewRight rating that is used to separate individuals who are certified for assignment on projects and those who are not certified at their current rating level for assignment on projects.

Once review candidates successfully navigate this selection program and are certified as ReviewRight reviewers, they are further classified based on practice area expertise, language knowledge, role experience, and task skills. This allows for the assembling of targeted review teams with the highest level of expertise, knowledge, proficiency, and skills for each review project.

Key Benefits of ReviewRight Match Include:

- **Confidence in the Capability of Reviewers:** The comprehensive ReviewRight selection process ensures that the individuals recommended for your review project are the very best available reviewers for your specific needs, not just the best reviewers available. This process provides you with the confidence you need to focus on reviews and not the review selection process.

- **Speed in the Assembly of Review Teams:** The robust catalog of ReviewRight certified reviewers developed from a comprehensive selection process augmented with a detailed classification of expertise, knowledge, experience, and task skills, allows you to quickly and efficiently source appropriate reviewers for your specific needs. This speed saves you time and money while accelerating your ability to translate information into insight and insight into intelligence that can be applied to your audit, investigation, or litigation effort.
- **High-Performance Review Capability:** The detailed assessment of review backgrounds and experience coupled with objective testing and evaluation metrics ensure that your review team not only performs but performs at the very highest level possible. As past performance generally is the single best predictor of future performance, ReviewRight's continuous assessment and evaluation processes ensure you always have the highest performing reviewers at the time of your review project available for your use. This increases the efficiency and effectiveness of your review efforts and allows you to rapidly, accurately, and cost-effectively achieve your review objectives.
- **Seamless Integration with All ReviewRight Services:** Access to a full suite of review services beyond ReviewRight Match, including ReviewRight Protect, ReviewRight Translate, ReviewRight Manage, ReviewRight Host, ReviewRight Automate, and ReviewRight Virtual. This integration provides you with a full review capability beyond sourcing of reviewers to support the entire breadth and depth of your review effort regardless of location, data reduction requirements, and case-specific expertise requirements.





A Proven Combination

This combined capability of ReviewRight Virtual and ReviewRight Match has also been shown to increase the quality and speed of reviews¹ as the pool of available reviewers with needed qualifications is not constrained by geographical proximity to review centers, and the speed of engagement is not restrained by fixed facility operations. HaystackID has performed over 1,200 remote review projects during the last seven years with the projects spanning the spectrum of vertical industry markets and supporting many of the world's top companies and leading law firms in matters requiring up to hundreds of reviewers.

As the leader in remote legal document review, HaystackID provides our clients with instant access to more than 16,000² certified review attorneys who are available for selection and integration into our remote managed review teams through our ReviewRight Virtual offering. Our potential pool of virtual reviewers, the streamlined manner in which we can onboard reviewers for remote review, and our established base of current reviewers with ReviewRight Virtual experience, allows us to help those in the eDiscovery ecosystem maintain review continuity without sacrificing quality or increasing review costs.

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¹ Schechtman, Seth. "The Right Way To Review Remotely." HaystackID, 2019, <https://haystackid.com/the-right-way-to-review-remotely/>.

² HaystackID. HaystackID Recruiting Metrics – Regular Reporting. HaystackID, 2020, p. Recruiting Performance Metrics Table. Accessed 30 Sept. 2020.



Learn More. Today.

[Contact us today](#) to learn more about our ReviewRight services and how we can help you initiate, execute, and manage secure remote reviews and maintain business continuity.

About HaystackID

HaystackID™ is a specialized eDiscovery services firm that helps corporations and law firms securely find, understand, and learn from data when facing complex, data-intensive investigations and litigation. HaystackID mobilizes industry-leading cyber discovery services, enterprise managed solutions, and legal discovery offerings to serve more than 500 of the world's leading corporations and law firms in North America and Europe. Serving nearly half of the Fortune 100, HaystackID is an alternative cyber and legal services provider that combines expertise and technical excellence with a culture of white-glove customer service. In addition to consistently being ranked by Chambers, the company was recently named a worldwide leader in eDiscovery services by IDC MarketScape and a representative vendor in the 2021 Gartner Market Guide for E-Discovery Solutions. For more information about its suite of services, including programs and solutions for unique legal enterprise needs, go to HaystackID.com.